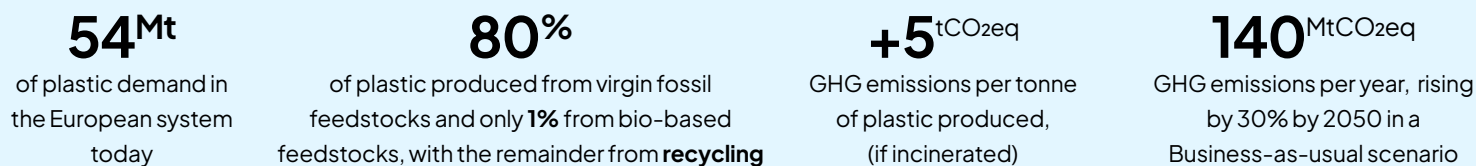
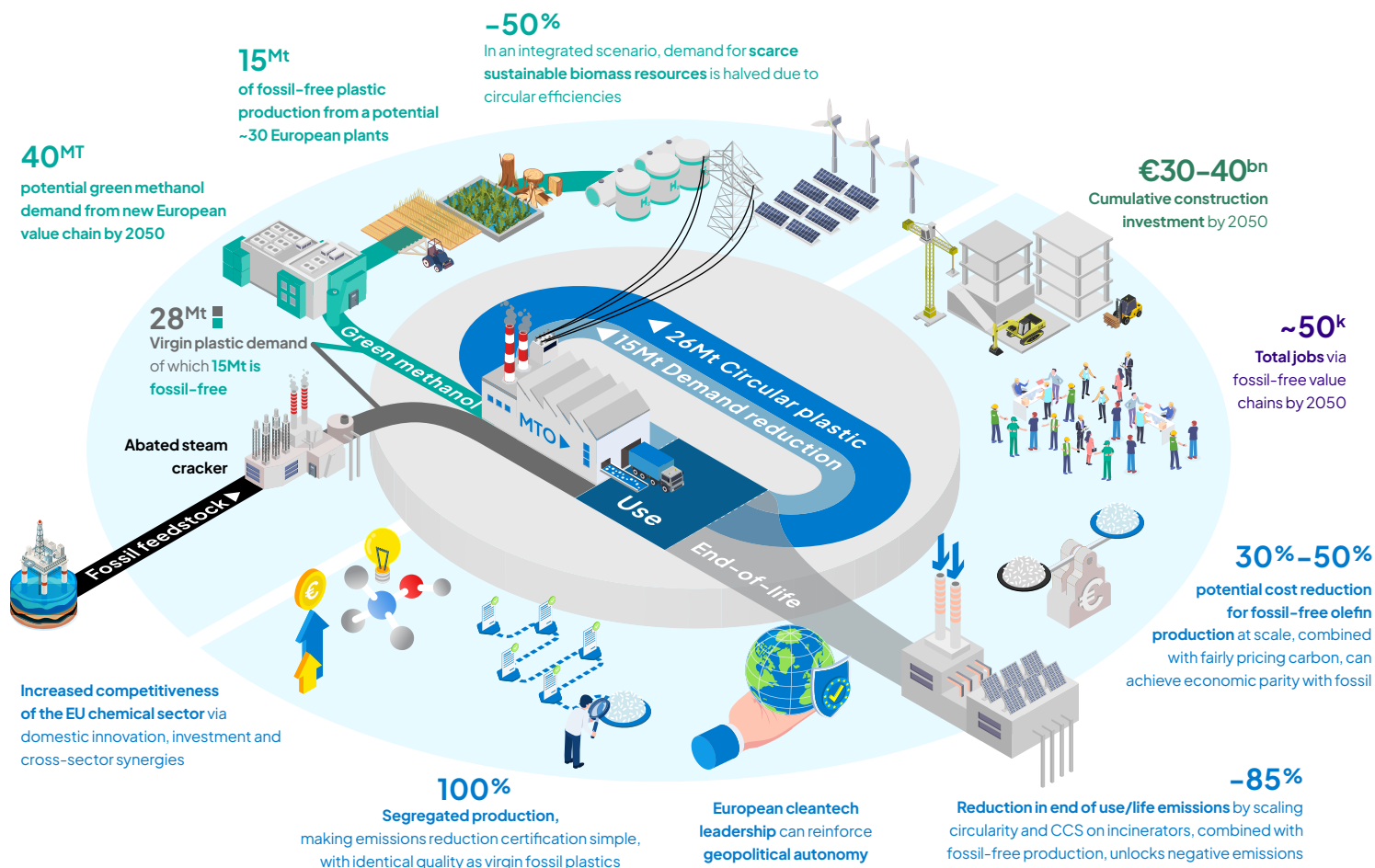


## European plastics system the state of play today

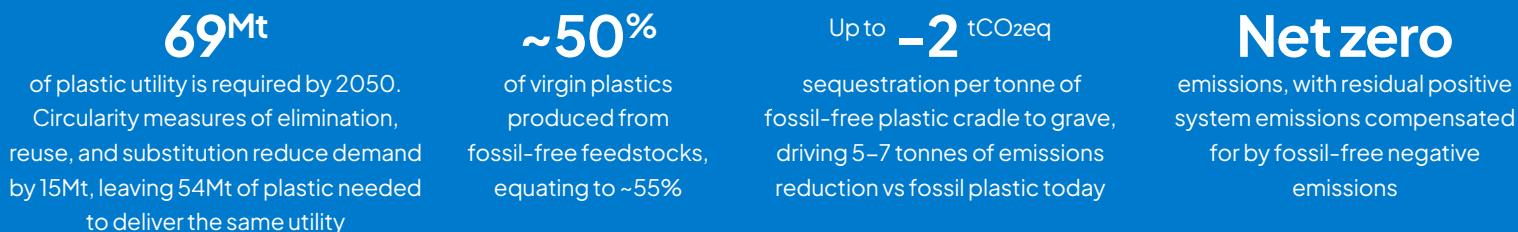


## A 2050 Integrated Scenario combines fossil-free plastic production with circularity and carbon management along the value chain



Infographic is non exhaustive, and for illustrative use only. The assumptions and citation of numbers in this infographic can be found in the main body of the report to substantiate these values.

## In an Integrated Scenario in 2050, the European plastics system can achieve net zero with the greatest resource efficiency and lowest transition risk



## To make fossil-free plastics a reality in Europe, four stages to unlock scale are required:

**Build first projects** by mobilising pioneer customers

**Announce bold industrial strategy** to establish the relevance of fossil-free plastics in Europe's future

**Establish clear market foundations** to define and clearly account for the value of fossil-free plastic

**Provide structural market support** to stimulate demand, level the playing field with fossil and provide public support for early market development